

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Aluminum Cans Holdings Limited
Date Submitted	06/07/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>6898</u> Description : <u>CHINA ALUMCAN</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,500,000,000	HK\$0.01	HK\$15,000,000.00			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	1,500,000,000	HK\$0.01	HK\$15,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	ption : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Description :		N/A			
		No. of pref share	erence	ar value (State urrency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month				
Increase/(decrease)						
Balance at close of t	he month					

3. Other Classes of Shares

Stock code :	c code : <u>N/A</u> Description :		N/A	Δ
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*): HK\$15,000,000.00

II. Movements in Issued Share Capital

	No. of ordination of the second secon	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	454,665,000	N/A	N/A	N/A
Increase/ (decrease) during the month	41,174,000	N/A	N/A	N/A
Balance at close of the month	495,839,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		110 venient dur	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO Share	NIL	NIL	NIL	NIL	NIL	184,000
Option						
Exercise Price:						
HK\$0.70						
(20/06/2013)						
Ordinary shares						
(Note 1)				. <u> </u>		
2.Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme						
(20/06/2013)						
Ordinary shares						
(Note 1)			;	·		
(Note 1)						
2						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)				. <u> </u>		
		To	otal A. (Ordin	arv shares)	NIL	
				nce shares)		
				Other class)		
Total funds raised du	ring the month	from avaraisa		sinci clubby		
options (State currend		i nom exercise o	NIL			
options (state current	-y)		INIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
<u>J. 1VA</u>					
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares) <u>N/A</u>	L	_
			ence shares) <u>N/A</u> Other class) N/A		-

For Main Board and GEM listed issuers

Since code (if listed) NA Class of shares Currency of Amount at close amount of preceding during the amount thereto as at the thereto as at thereto as at the thereto as at the thereto as at the thereto as at	Convertibles (i.e. Convertible	le into Shares of the	Issuer which are to	be Listed)	T OF Wrann Doard an		1550015
Due on 20 May 2020 Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (22/04/2015) 2. N/A	Class and description	amount outstanding	of preceding	during the month		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) NA Class of shares Ordinary Shares issuble (Note 1) Ordinary Shares Subscription price HK\$1.08 (Subject to adjustment) (if applicable) (dd/mm/yyyy) (id/mm/yyyy) (22.04/2015) 2. N/A		HK\$	HK\$780,000,000.00	NIL	HK\$780,000,000.00	NIL	722,222,222
Class of shares issuable (Note 1) Ordinary Shares Subscription price (if applicable) (dd/mm/yyyy) HK\$1.08 (Subject to adjustment) 2. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (2204/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIA</u>		N/.	A				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) HK\$1.08 (Subject to adjustment) (22/04/2015) 2. N/A		Ordinary	Shares				
(if applicable) (id/mm/yyyy) (22/04/2015) 2. NA							
(dd/mm/yyyy) (22/04/2015) 2. N/A							
2. N/A		(22/04/	2015)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	Stock code (if listed)						
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 3. N/A							
(if applicable) (/ / /) 3. N/A							
Stock code (if listed)	(if applicable)	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) 4. N/A	3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) 4. N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) 4. N/A	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(if applicable) (/ / /) (dd/mm/yyyy) (/ /) 4. N/A							
4. N/A	(if applicable)						
Stock code (if listed)		(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>	EGM approval date						
Total C. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>		(\ \				
(Preference shares) N/A	(uu/IIIII/yyyy)	(/ /		Total C. (Ord	inary shares) NIL		
(Other class) <u>N/A</u>				(Prefei	rence shares) N/A		-
				1	(Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
5. <u>IVA</u>	-	
	-	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
		_

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		G	(Note 1))		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	<u>N/A</u>

		For	Main Bo	ard a	and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					10/24	1071
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u>IV/A</u>	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u>1)/A</u>	<u>1<u>v</u>/A</u>

			H	For Main Board a	and GEM listed is	suers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuat (Note 1)	ple		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
10	Other		Class of shares issuab (Note 1)	ole <u>Ordinary</u> <u>shares</u>		
10.	(Subscription of New Shares)	At price : State $\frac{\text{HK}\$2.28}{\text{currency}}$	Issue and allotment date : (dd/mm/yyyy)	(16/06/2015)		
			AGM approval date: (dd/mm/yyyy)	(11/05/2015)	41,174,000	NIL
			Total E.	(Ordinary share) (Preference share) (Other class)	es) N/A	-

Total increases $/(decreases)$ in ordinary charge during the month (i.e. Total of A to E):	(1)	41,174,000	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	41,174,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by: Tricor Investor Services Limited
Submitted by Incor mivesion Services Limited
Titley User & Verra Drench Share Degistron
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.